

METHODOLOGY

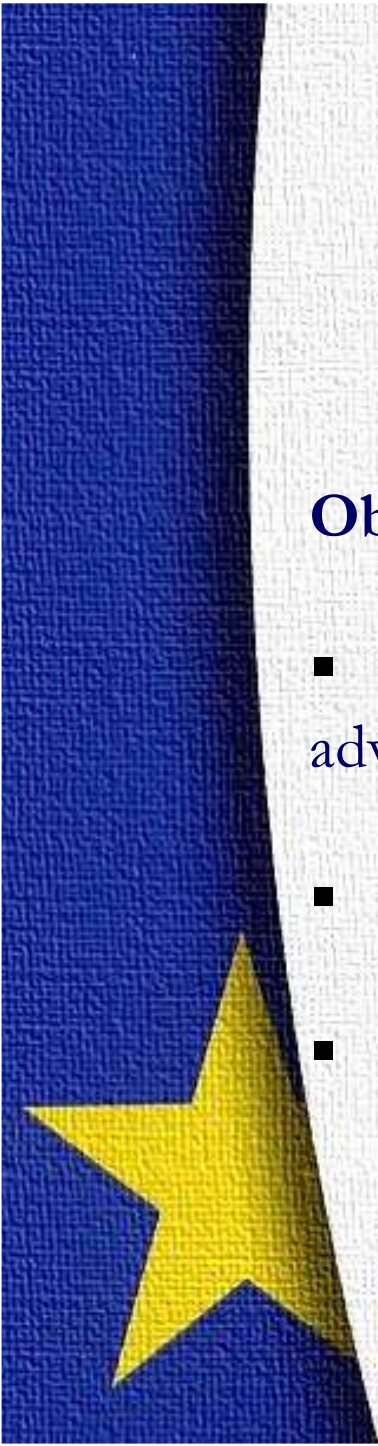
Evaluation of municipalities candidate to
obtain the European labeling for innovation
and good governance on a local level

Speaker: Prof. Dr. Eng. Yordan Botev

19 - 20.03.2015 г., с. Ognyanovo

Methodology idea

- Need for a common approach in the evaluation;
- Prepared by the Secretariat of the Commission, together with NAMRB;
- Approved by Commission Decision № 1/15.01.2013 г.;
- Conclusions from the First and Second procedures (2011/2013 г.);

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Objective of the methodology

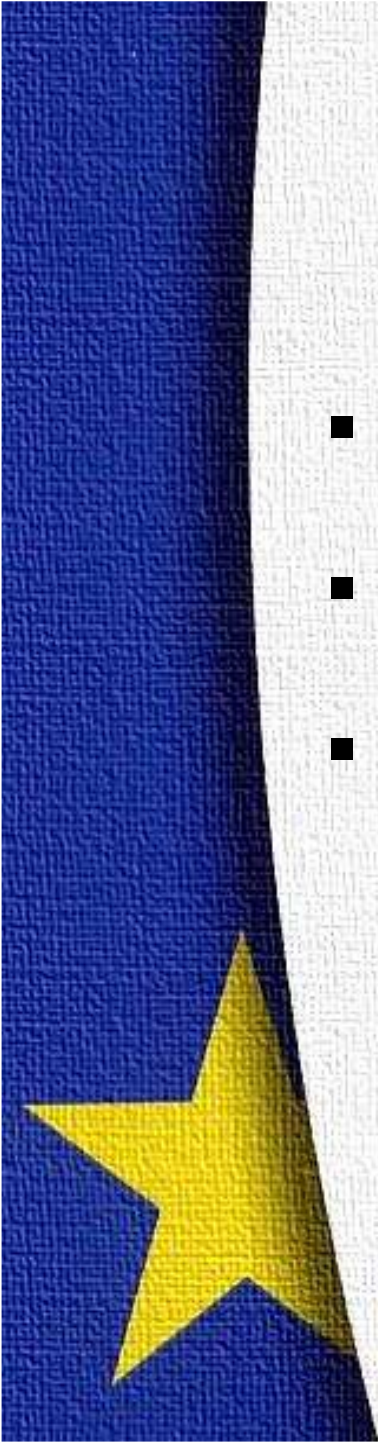
Objectivity of the final assessment

- Include assessment of citizens and municipal advisors in the final evaluation of the municipality
- Strengthening the role of independent experts
- Accordance with the requirements of the European stakeholder platform CE



Stages of evaluation

1. Determination of the final assessment of the municipality
2. Making of the report and a summary report and presentation to the Committee

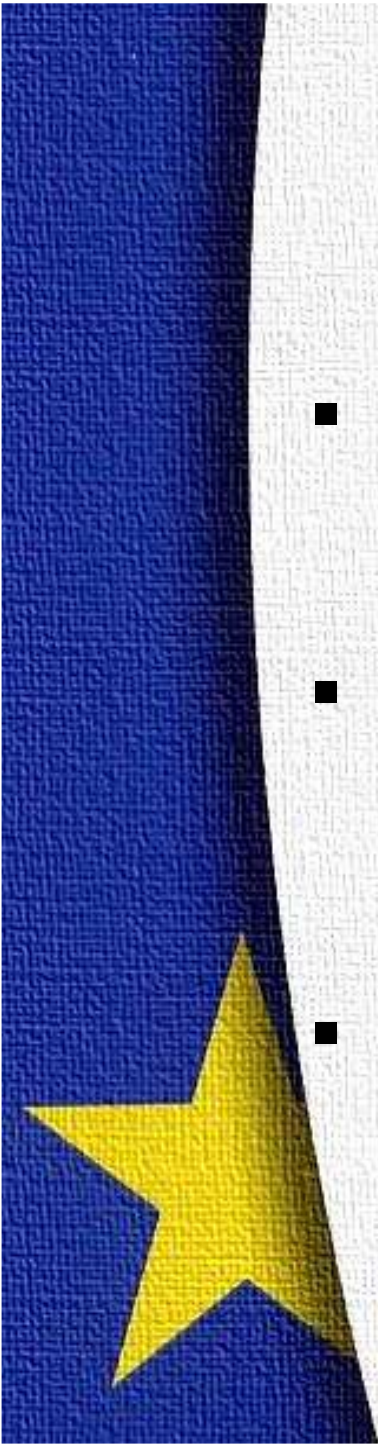


First stage: Determine of the final assessment - 1

- Checking the completed benchmark and the attached evidence
- Assess whether the evidence is codified in principles and indicators;
- Determine the compliance of the self-assessment of the municipality(**condition1**);

First stage:
Determine of the final assessment - 2

- Highlight the results from the survey to the counselors;
- Highlight the results from the survey to the citizens of the municipality;
- Calculation of the average score of the evaluations of citizens and councilors.

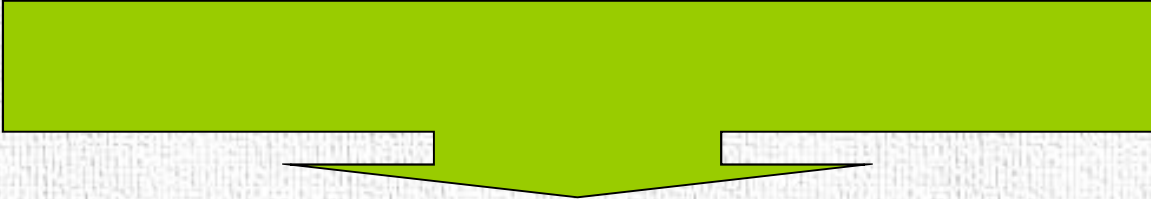


First stage:

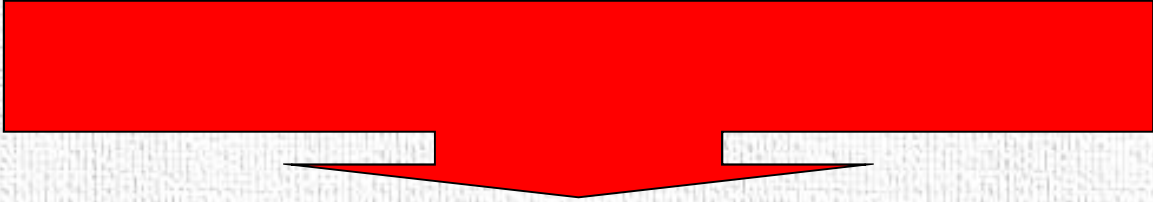
Determine the final assessment - 3

- Comparison of the average assessment for self-assessment of the municipality (Benchmark)
- Determining the difference between self-assessment of the municipality and arithmetic evaluation of citizens and councilors (Condition 2)
- The correction of the self - a decrease or increase in the self-assessment of the municipality, according to the scale **methodology**

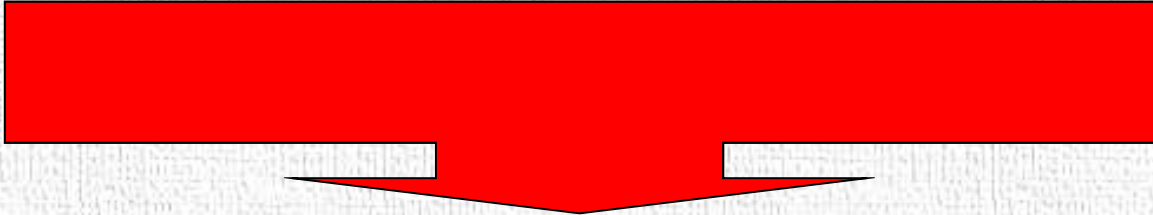
Adjustment - increase

Condition 1	Condition 2
The evidence warrants a higher rating	Self-assessment of the municipality in the benchmark is lower than the arithmetic evaluation of citizens and councilors
Increase to 5 %	increase 5 %
 Total increase to 10 %	

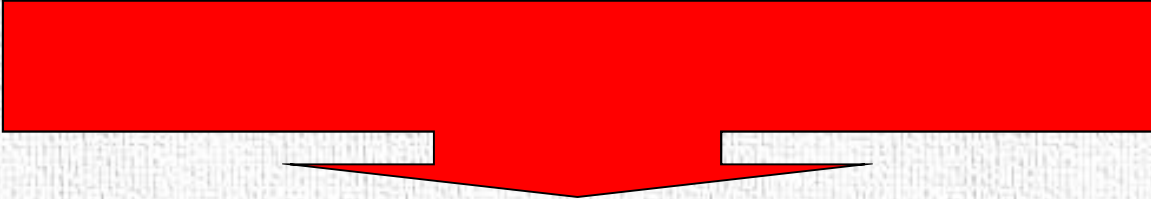
Correction – decrease I

Condition 1	Condition 2
Evidence is not well systematized and not sufficiently shows the application of one (1) or two (2) the principle of Strategy	Self evaluation in the benchmark is higher by up to 0.5 percentage points relative to the arithmetic evaluation of citizens and councilors
Decrease to <i>5%</i>	Decrease to <i>5%</i>
	
Total decrease to <i>10%</i>	

Correction - decrease II

Condition 1	Condition 2
Evidence is not well systematized and not sufficiently shows the application of 3 (three), four (4) or five (5) the principle of Strategy	Self-evaluation in benchmark is higher by 0.51 to 0.90 percentage points compared to the arithmetic evaluation of citizens and councilors
Decrease to <i>10%</i>	Decrease to <i>10%</i>
	
total decrease to <i>20%</i>	

Correction - decrease III

Condition 1	Condition 2
The evidence is not, and does not show sufficient application of six (6) or more principles of the Strategy	Self-evaluation (benchmark) is higher by 0.91 percentage points more than the arithmetic mean score of citizens and councilors
Decrease to <i>15%</i>	Decrease to <i>15%</i>
	
Total decrease to <i>30%</i>	

Example:

Self evaluation of the municipality	Evaluation of citizens	Assessment of municipal councilors	Mean evaluation	difference	Correction condition 1	Correction condition 2	General correction	Final assesment
A	Б	В	$\Gamma = (Б+В)/2$	$\Delta = A-\Gamma$	E	Ж	$З = E+Ж$	$И=A*\frac{(100-З)}{100}$
3,54	2,93	3,13	3,03 $(2,93 + 3,13)/2 = 3,03$	+ 0,51 $3,54 - 3,13 = 0,51$	- 3% (decrease to 5 %)	- 8% (decrease to 10 %)	- 11% $3+8 \% = 11 \%$	3.15 $3,54 *11\% = 3,15$



Second stage: Preparing a report and summary of the report

Structure of the report:

- A. Findings in the implementation of the 12 principles of good democratic governance in estimating total
- Б. Summary analysis of municipal government - Strengths and Weaknesses
В. Добри и иновативни практики
- Г. Final assessment for the municipality with motives and a proposal to the Commission for the award (or refusal) of the Label of Good Governance

Summary of the report– up to 2 pages

The image shows a close-up of the European Union flag, featuring a blue field with a circle of twelve gold stars. One star is prominently visible in the lower-left corner, partially cut off by the frame. The rest of the flag is a solid light blue background.

Thank you for your attention!